

What Should I Bring to My Appointment?

Basic Information

- Social Security cards for anyone on the return, including children, spouse, and other dependents.
- Valid photo ID
- Savings and checking account routing and account numbers



Asset Builders!
Greater Nashua Asset Building Coalition

Tax Forms

- Copy of 2008 return (if available)
- Amount of 2009 Stimulus Payment Received, if any. (You will find this amount by going to www.irs.gov and use the “Where is my stimulus” feature)
- W-2 forms from all 2009 jobs

- 1099-G (unemployment)
- 1099-INT (bank interest)
- 1099-MISC (miscellaneous)
- W-2G (gambling winnings)
- 1098 (divident or interest)
- Information about your education expenses, including student loan interest paid, tuition paid, and other student fees
- Childcare expenses, paid and the provider’s name, address and SSN or Tax ID number
- If you own your own home, bring documentation of mortgage interest, property taxes, charitable contributions and medical expenses
- Bring any other tax mailings you’ve received.

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