

## Client Contact Form

### How Can We Contact You?

We would like to be able to contact you to let you know when your tax return has been accepted by the IRS. We would also like to know if you would like to receive any additional information and services. Please fill out the form below so that we may contact you. This information is confidential and will only be used for the purposes stated below.

Name \_\_\_\_\_

Mailing address \_\_\_\_\_  
\_\_\_\_\_

Phone Number: Area code (    ) \_\_\_\_\_

E-mail address if any \_\_\_\_\_

**Please check all that apply:**

**I would like to receive the following:**

- A phone call when my tax return is accepted by the IRS.
  - A postcard inviting me to come back at tax time next year with next year's locations and hours.
  - Information about opening free or low-cost checking or savings accounts.
  - Information on money-saving tips and classes.
  - Information on how I might become a homeowner.
  - Information on other government benefits I may be eligible for, such as food stamps and health benefits.
  - Other: (please tell us what)
- \_\_\_\_\_
- \_\_\_\_\_

Thank you! Please let your family and friends know about our services.